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KAMUYU AYDINLATMA PLATFORMU

BİLKOM BİLİŞİM HİZMETLERİ A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFBLKMA2625 ISIN Kodlu Finansman Bonosu'nun 1. Kupon Faiz Oranının Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	17.07.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	3.900.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	13.11.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	22.12.2026
Maturity (Day)	179
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	580.000.000
Intended Maximum Nominal Amount	580.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	25.06.2026
Ending Date of Sale	25.06.2026
Nominal Value of Capital Market Instrument Sold	580.000.000
Maturity Starting Date	26.06.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	0,90
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFBLKMA2625
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	23.09.2026	22.09.2026	23.09.2026	10,1552	41,6476	48,6852	58.900.160		
2	22.12.2026	21.12.2026	22.12.2026						
Principal/Maturity Date Payment Amount	22.12.2026	21.12.2026	22.12.2026						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	Uzun Vadeli Ulusal Kurum Kredi Rating Notu AA+ (tr) / (Stabil Görünüm)	17.10.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimizin 25.06.2026 tarihinde satışı tamamlanan 580.000.000 TL nominal değerli 179 gün vadeli 3 ayda 1 değişken faizli kupon ve vade sonunda anapara ödemeli finansman bonosunun 1. kupon ödemesi yarın yapılacak olup söz konusu bononun kupon ödemesine ilişkin dönemsel kupon oranı %10,1552 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.