Date and time of publication on KAP: 23.09.2026 15:04:36
https://www.kap.org.tr/en/Bildirim/1667052

KAMUYU AYDINLATMA PLATFORMU

İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption of the Debt Instrument Maturing on 23.09.2026
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Other

Board Decision Date	14.05.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	60.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.08.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	23.09.2026
Maturity (Day)	92
Sale Type	Private Placement
Intended Nominal Amount	600.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	22.06.2026
Ending Date of Sale	22.06.2026
Nominal Value of Capital Market Instrument Sold	600.000.000
Maturity Starting Date	23.06.2026
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFISMD92650

Coupon Number	0
Principal/Maturity Date Payment Amount	600.000.000
Redemption Date	23.09.2026
Record Date	22.09.2026
Was The Payment Made?	Yes
Payment Date	23.09.2026
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA Kurumsal Yönetim Ve Kredi Derecelendirme Hizmetleri A.Ş.	(TR) AAA	11.09.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

The debt security issued on 2026, June 23rd with ISIN code TRFISMD92650 and 92 days term and with a nominal value of TL 600,000,000 for qualified investors has matured and been redeemed as of today. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail. We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.