



KAMUYU AYDINLATMA PLATFORMU

KENT FİNANS FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Faiz Oranının Belirlenmesi Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	28.07.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	823.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	10.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	24.09.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
Intended Maximum Nominal Amount	50.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	10.09.2025
Title Of Intermediary Brokerage House	TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	24.09.2025
Ending Date of Sale	25.09.2025
Nominal Value of Capital Market Instrument Sold	50.000.000

Maturity Starting Date	25.09.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFKNTF92616
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	26.03.2026	25.03.2026	26.03.2026	23,2347	46,5971	52,0424	11.617.359		Yes
2	24.09.2026	23.09.2026	24.09.2026	23,694	47,5182	53,1809	11.847.000		
Principal/Maturity Date Payment Amount	24.09.2026	23.09.2026	24.09.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	AA - (tr) - Stabil Görünüm	27.03.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimiz tarafından 823.000.000.-TL nominal ihraç tavanı içerisinde yurt içinde, nitelikli yatırımcılara, Türk Lirası cinsinden 50.000.000.-TL nominal tutarlı, TRFKNTF92616 ISIN Kodlu 364 gün vadeli, 2 kupon ödemeli, vade başlangıcı 25.09.2025; itfa tarihi 24.09.2026 olan finansman bonosunun kupon faiz oranı %23,6940 olarak belirlenmiştir. Saygılarımızla kamuoyuna duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.