



KAMUYU AYDINLATMA PLATFORMU

DENİZ FİNANSAL KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFDNFK32723 ısın kodlu bono ihraç edilmiştir.
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	11.08.2025
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	6.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	23.03.2027
Maturity (Day)	180
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	500.000.000
Intended Maximum Nominal Amount	500.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	DENİZ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	23.09.2026
Ending Date of Sale	23.09.2026
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	24.09.2026
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	39
Interest Rate - Yearly Compound (%)	42,86
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDNFK32723
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	23.03.2027	22.03.2027	23.03.2027	19,23288	96.164.400		
Principal/Maturity Date Payment Amount	23.03.2027	22.03.2027	23.03.2027		500.000.000		

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
FITCH RATINGS	AA	08.12.2025	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

TRFDNFK32723 ısn kodlu bono ihraç edilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.