



KAMUYU AYDINLATMA PLATFORMU

GARANTİ FAKTORİNG A.Ş. **Notification Regarding Issue of Capital Market Instrument**



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Bond Redemption
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	19.02.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	17.03.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	24.09.2026
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	575.000.000
Intended Maximum Nominal Amount	575.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	25.03.2026
Ending Date of Sale	25.03.2026
Nominal Value of Capital Market Instrument Sold	575.000.000
Maturity Starting Date	26.03.2026
Issue Price	0,82684

Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	20,9425
Interest Rate - Yearly Simple (%)	42,00
Interest Rate - Yearly Compound (%)	46,4237
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFGRFA92615
Coupon Number	0
Principal/Maturity Date Payment Amount	575.000.000
Redemption Date	24.09.2026
Record Date	23.09.2026
Was The Payment Made?	Yes
Payment Date	24.09.2026
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings Ltd	BB-	02.02.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Redemption has been made by our company for a discounted debt instrument with a nominal value of 575,000,000-TL (five hundred seventy-five million turkish liras), with a maturity of 182 days, start date 26 March 2026 and maturity date 24 September 2026, sold only to qualified investors without being offered to the public.Regards

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.