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KAMUYU AYDINLATMA PLATFORMU

BORLEASE OTOMOTİV A.Ş.
Material Event Disclosure (General)

Summary

Regarding the 3rd and 4th Coupon Payments and Principal Payment of the Debt Instrument with ISIN Code TRFBORL42610

Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	30.04.2026
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Within the issuance limit for capital market instruments issued by our Company without being offered to the public domestically, as approved by the Capital Markets Board ("CMB") with its resolution dated December 26, 2024 and numbered 66/2015, the 3rd and 4th coupon payments and principal payment of the financing bill with ISIN Code TRFBORL42610, whose maturity date was postponed to September 29, 2026 as a result of the Type/General Assembly ("BASK") meeting, are anticipated by our Board of Directors not to be fulfilled on their respective due dates due to the current financial conditions.

It is planned that the relevant coupon interest payments and accrued interest will be made following the completion of the financial restructuring process for which our Company has submitted an application.

The Type/BASK meeting and the relevant processes concerning the aforementioned issuance, as well as any developments to be recorded, will be separately disclosed to the public and our investors in accordance with the Capital Markets Legislation.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.