Date and time of publication on KAP: 25.09.2026 10:41:08
https://www.kap.org.tr/en/Bildirim/1668032

KAMUYU AYDINLATMA PLATFORMU

ALKİM KAĞIT SANAYİ VE TİCARET A.Ş.
Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Board of Directors Resolution Regarding the Capital Increase with Rights Issue
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	ALKIM

Board Decision Date	25.09.2026
Authorized Capital (TL)	0
Paid-in Capital (TL)	735.000.000
Target Capital (TL)	1.010.625.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares'' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREALKA00013	52.500	19.687,500	37,50000	1,00	F Grubu	F Grubu, ALKA, TRAALKAW91D8	Bearer			
B Grubu, İşlem Görmüyor, TREALKA00021	42.000	15.750,000	37,50000	1,00	F Grubu	F Grubu, ALKA, TRAALKAW91D8	Bearer			
C Grubu, İşlem Görmüyor, TREALKA00039	43.932	16.474,500	37,50000	1,00	F Grubu	F Grubu, ALKA, TRAALKAW91D8	Bearer			
D Grubu, İşlem Görmüyor, TREALKA00047	1.568	588,000	37,50000	1,00	F Grubu	F Grubu, ALKA, TRAALKAW91D8	Bearer			
E Grubu, İşlem Görmüyor, TREALKA00054	16.660.000	6.247.500,000	37,50000	1,00	F Grubu	F Grubu, ALKA, TRAALKAW91D8	Bearer			
F Grubu, ALKA, TRAALKAW91D8	**718.200.000**	**269.325.000,000**	**37,50000**	**1,00**	**F Grubu**	**F Grubu, ALKA, TRAALKAW91D8**	**Bearer**			

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	735.000.000	275.625.000,000	37,50000		

Currency Unit	TRY

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6

Property of Increased Capital Shares	Dematerialized Share

Additional Explanations

At the meeting of the Board of Directors of **Alkim Kağıt Sanayi ve Ticaret A.Ş.** held on 25 September 2026, the following resolutions were adopted:

1. To abandon, due to the necessity arising therefrom, the private placement capital increase resolved upon by the Company's Board of Directors under its resolution dated 23 July 2026 and numbered 2026/10, and to cancel the aforementioned Board of Directors resolution,
2. To increase the Company's capital of TRY 735,000,000 (seven hundred and thirty-five million Turkish Lira), divided into 73,500,000,000 shares, each with a nominal value of TRY 0.01, by TRY 275,625,000 (two hundred and seventy-five million six hundred and twenty-five thousand Turkish Lira) in cash (with a rights issue) within the registered capital system, to TRY 1,010,625,000 (one billion ten million six hundred and twenty-five thousand Turkish Lira),
3. That the shares to be issued due to this capital increase, representing the increased capital amount of TRY 275,625,000, shall be Group F shares and shall be eligible for trading on Borsa İstanbul,
4. Not to restrict the pre-emptive rights of the existing shareholders and to allow such rights to be exercised in proportion to their existing shareholdings, at a price of TRY 0.01 per share with a nominal value of TRY 0.01, in accordance with the principles of the dematerialization system,
5. To submit the amendment draft set forth in Annex-1 regarding Article 6 of the Company's Articles of Association, titled **"Capital and Groups of Shares"**, to the Capital Markets Board of Türkiye for its approval and, subsequently, to apply to the Ministry of Trade of the Republic of Türkiye for its approval,
6. To authorize the persons authorized to represent the Company pursuant to the Company's signature circular to make all necessary applications and carry out all necessary transactions before all relevant official institutions and organizations, including but not limited to the Capital Markets Board of Türkiye, Borsa İstanbul A.Ş., the Ministry of Trade of the Republic of Türkiye, Central Registry Agency A.Ş., İstanbul Takas ve Saklama Bankası A.Ş. and the relevant Trade Registry Offices; to prepare and sign all applications, correspondence and similar documents and information to be submitted to such institutions; to follow up and complete such information and documents, including any additional information and documents requested by the relevant institutions; to carry out and complete all procedures and formalities before the relevant authorities and offices; to fulfill all necessary procedures for the disclosures required to be made by the Company on the Public Disclosure Platform; and, within this scope, to represent the Company in the broadest possible manner, without any numerical limitation, in all transactions to be carried out in this respect,
7. Following the receipt of the Capital Markets Board of Türkiye's approval and the Ministry of Trade's permission, to submit the aforementioned capital increase and the amendment to Article 6 of the Company's Articles of Association, titled **"Capital and Groups of Shares"**, to the approval of the General Assembly.

The foregoing resolutions were unanimously adopted by the members present at the meeting.

The amendment draft regarding Article 6 of the Company's Articles of Association, titled **"Capital and Groups of Shares"**, is attached hereto, and an application will be submitted to the Capital Markets Board of Türkiye.

In the event of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	2026 Esas Sözleşme Tadil Tasarısı.pdf