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KAMUYU AYDINLATMA PLATFORMU

EMİR VARLIK YÖNETİM A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFEMIR92619 Finansman Bonosunun Kupon Ödemesi ve İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	27.09.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	26.12.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	25.09.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	26.12.2024
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	24.09.2025
Ending Date of Sale	25.09.2025
Nominal Value of Capital Market Instrument Sold	160.000.000
Maturity Starting Date	26.09.2025
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,25
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFEMIR92619
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	26.12.2025	25.12.2025	26.12.2025	11,3558	45,5481	53,9448	18.169.280		Yes
2	27.03.2026	26.03.2026	27.03.2026	10,9814	44,0462	51,879	17.570.240		Yes
3	26.06.2026	25.06.2026	26.06.2026	11,5281	46,239	54,9022	18.444.960		Yes
4	25.09.2026	24.09.2026	25.09.2026	11,2164	44,989	53,1734	17.946.240		Yes
Principal/Maturity Date Payment Amount	25.09.2026	24.09.2026	25.09.2026				160.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hiz. A.Ş.	TRA	13.09.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimiz tarafından 26.09.2025 tarihinde nitelikli yatırımcıya ihracı yapılmış olan 160.000.000 TL tutarındaki TRFEMIR92619 ISIN kodlu finansman bonosunun 4. kupon ve Anapara ödemesi 25.09.2026 tarihinde gerçekleşmiş olup, ödeme tutarları ilgili üyelerin Takasbank A.Ş. nezdindeki hesaplarına aktarılmıştır. Saygılarımızla

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.