Date and time of publication on KAP: 28.09.2026 09:35:10
https://www.kap.org.tr/en/Bildirim/1668415

KAMUYU AYDINLATMA PLATFORMU

MLP SAĞLIK HİZMETLERİ A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSMLPC62716 ISIN Kodlu Tahvilin 5. Kupon Dönemine İlişkin Faiz Ödemesi Hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	23.08.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.11.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	28.06.2027
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	5.000.000.000
Intended Maximum Nominal Amount	5.000.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	14.11.2024
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	27.06.2025
Ending Date of Sale	30.06.2025
Nominal Value of Capital Market Instrument Sold	5.000.000.000

Maturity Starting Date	30.06.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSMLPC62716
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	29.09.2025	26.09.2025	29.09.2025	11,7754	47,231	56,2846	588.770.000		Yes
2	29.12.2025	26.12.2025	29.12.2025	10,7114	42,9633	50,4025	535.570.000		Yes
3	30.03.2026	27.03.2026	30.03.2026	10,3773	41,6232	48,5902	518.865.000		Yes
4	29.06.2026	26.06.2026	29.06.2026	10,9048	43,739	51,4591	545.240.000		Yes
5	28.09.2026	25.09.2026	28.09.2026	10,5651	42,3765	49,6069	528.255.000		Yes
6	28.12.2026	25.12.2026	28.12.2026						
7	29.03.2027	26.03.2027	29.03.2027						
8	28.06.2027	25.06.2027	28.06.2027						
Principal/Maturity Date Payment Amount	28.06.2027	25.06.2027	28.06.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	AA- (tr)	25.04.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

TRSMLPC62716 ISIN Kodlu 5.000.000.000 TL tutarında Özel Sektör Tahvilinin beşinci kupon ödeme dönemine ilişkin 528.255.000 TL'lik faiz ödemesi 28.09.2026 tarihinde tamamlanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.