Date and time of publication on KAP: 28.09.2026 11:11:34
https://www.kap.org.tr/en/Bildirim/1668637

KAMUYU AYDINLATMA PLATFORMU

MİSYON YATIRIM BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFMSYNA2610 ISIN kodlu finansman bonosunun kupon oranı belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	29.12.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	04.03.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	28.12.2026
Maturity (Day)	181
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	250.000.000
Intended Maximum Nominal Amount	435.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	MİSYON YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	30.06.2026
Ending Date of Sale	30.06.2026
Nominal Value of Capital Market Instrument Sold	435.000.000
Maturity Starting Date	30.06.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFMSYNA2610
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly
Reason Of Nonpayment	28.09.2026.tarihli kupon ödeme oranı girişi

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	28.09.2026	25.09.2026	28.09.2026	10,7479	43,5889	51,2882	46.753.365		No
2	28.12.2026	25.12.2026	28.12.2026						
Principal/Maturity Date Payment Amount	28.12.2026	25.12.2026	28.12.2026						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
: JCR AVRASYA DERECELENDİRME A.Ş.	BBB+ (tr)	09.10.2025	Yes

Does the capital market instrument have a rating note?	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.