Date and time of publication on KAP: 28.09.2026 11:22:45
https://www.kap.org.tr/en/Bildirim/1668652

KAMUYU AYDINLATMA PLATFORMU

SÜMER FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSUMF92619 ISIN Kodlu Finansman Bonosunun 4. Kuponu ve Ana Parasının Ödenmesi Hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	14.08.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	535.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	28.09.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	26.09.2025
Ending Date of Sale	26.09.2025
Nominal Value of Capital Market Instrument Sold	135.000.000
Maturity Starting Date	29.09.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Rate Reference	TLREF
Additional Return (%)	3,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSUMF92619
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	29.12.2025	26.12.2025	29.12.2025	11,21	44,9633	53,138	15.133.500		Yes
2	30.03.2026	27.03.2026	30.03.2026	10,8759	43,6232	51,301	14.682.465		Yes
3	29.06.2026	26.06.2026	29.06.2026	11,4034	45,7388	54,2087	15.394.590		Yes
4	28.09.2026	25.09.2026	28.09.2026	11,0637	44,3763	52,3313	14.935.994,99		Yes
Principal/Maturity Date Payment Amount	28.09.2026	25.09.2026	28.09.2026				135.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	A+	30.05.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.