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KAMUYU AYDINLATMA PLATFORMU

VAKIF VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDVVRK12720 ISIN Kodlu Yurtiçi Kira Sertifikası İhracının Satışının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	03.07.2026

Related Issue Limit Info

Limit	70.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	27.08.2026

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	06.01.2027
Maturity (Day)	100
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	VAKIF KATILIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	25.09.2026
Ending Date of Sale	25.09.2026
Nominal Value of Capital Market Instrument Sold	680.000.000
Maturity Starting Date	28.09.2026
Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	36,25

Yield/Profit Share Rate - Yearly Compound (%)	41,28
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRDVVRK12720
Fund User	VAKIF KATILIM BANKASI A.Ş.
Originator	VAKIF KATILIM BANKASI A.Ş.
Guarantor	Nope
Founder	VAKIF KATILIM BANKASI AŞ
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	06.01.2027	05.01.2027	06.01.2027	9,9315			
Principal/Maturity Date Payment Amount	06.01.2027	05.01.2027	06.01.2027				

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	Uzun Vadeli Ulusal Notu: AA(TUR)	14.04.2026	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	Uzun Vadeli Ulusal Notu: AA(TUR)	14.04.2026	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.