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KAMUYU AYDINLATMA PLATFORMU

TURK İLAÇ VE SERUM SANAYİ A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Borçlanma Aracının Vadesinde Ödenememesi Hakkında
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Non-Payment of Principal
Reason of Correction	**Kredi notunun güncellenmesi**

Board Decision Date	03.09.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	28.09.2026
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	18.09.2025
Title Of Intermediary Brokerage House	A1 CAPİTAL YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	26.03.2026
Ending Date of Sale	27.03.2026
Nominal Value of Capital Market Instrument Sold	336.000.000
Maturity Starting Date	30.03.2026

Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	47
Interest Rate - Yearly Compound (%)	52,53988
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTRLC92612
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon
Reason Of Nonpayment	Şirketimiz hakkında Ankara 3. Asliye Ticaret Mahkemesi tarafından verilen 25.08.2026 tarihli Konkordato Geçici Mühlet Uzatma Ara Kararı ve İcra İflas Kanunu hükümleri uyarınca, mühlet öncesi ihraç edilen borçlanma senetlerine yönelik yasal ödeme yasağı bulunması sebebiyle

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	28.09.2026	25.09.2026	28.09.2026	23,43561	78.743.649,6		No
Principal/Maturity Date Payment Amount	28.09.2026	25.09.2026	28.09.2026		336.000.000		No

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	CC	03.06.2026	No

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Other Developments Regarding Issue

Ankara 3. Asliye Ticaret Mahkemesi'nin 25.08.2026 tarih ve 2026/477 Esas sayılı konkordato geçici mühlet uzatma ara kararı uyarınca, mühlet öncesi borçlara yönelik kanuni ödeme yasağı bulunmaktadır. Bu yasal zorunluluk nedeniyle, bugün (28.09.2026) vadesi gelen TRFTRLC92612 ISIN kodlu finansman bonosunun anapara ve faiz ödemeleri gerçekleştirilemeyecektir. Süreç, Konkordato Komiser Heyeti gözetiminde yürütülmekte olup, gelişmeler KAP üzerinden paylaşılacaktır. Kamuoyunun bilgisine sunarız.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.