Date and time of publication on KAP: 28.09.2026 18:57:08
https://www.kap.org.tr/en/Bildirim/1669181

KAMUYU AYDINLATMA PLATFORMU

TEB YATIRIM MENKUL DEĞERLER A.Ş.
Notification Regarding Share Purchases via Takeover Bid

Notification Regarding Share Purchases via Takeover Bid

Summary Info	Dailly Share Offers dated 28.09.2026 of Akçansa Çimento Sanayi ve Ticaret A.Ş. Mandatory Tender Offer process.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	AKCNS

Transaction Type	Mandatory Takeover Bid
Title of Target Company	AKÇANSA ÇİMENTO SANAYİ VE TİCARET A.Ş.
Natural Person/Legal Entity Making the Takeover Bid	HEIDELBERG Materials AG
Investment Firm Acting as Broker in Takeover Bid	TEB YATIRIM MENKUL DEĞERLER A.Ş.
Account Used in Takeover Bid	625802
The Date Based on the Determination of the Shareholders and Share Amounts to Benefit from the Takeover Bid	18.06.2026
Payment Time of Shares Purchased	First work day following delivery / transfer date of shares
Currency Unit	TRY
Starting Date of Takeover Bid	23.09.2026
Starting Time of Takeover Bid	09:00
Ending Date of Takeover Bid	06.10.2026
Ending Time of Takeover Bid	14:00

Information on Shares Covered by Takeover Bid

Share Group Info	Form	Whether Privileged or not	Nature of Privileges	Takeover Bid Price
AKCNS, TRAAKCNS91F3	**Registered**	**Not**	**-**	**274,24**

Daily Share Purchase Info

Share Group Info	Date	Number of Shares Purchased In The Stock Exchange	Nominal Amount of Shares Purchased In The Stock Exchange	Number of Shares Purchased In The Over-The-Counter Market	Nominal Amount of Shares Purchased In The Over-The-Counter Market	Number of Shareholders Responding To Takeover Bid
AKCNS, TRAAKCNS91F3	**23.09.2026**	**0**	**0**	**3.604.028**	**3.604.028**	**33**
AKCNS, TRAAKCNS91F3	**24.09.2026**	**0**	**0**	**7.110.359,165**	**7.110.359,165**	**60**
AKCNS, TRAAKCNS91F3	**25.09.2026**	**0**	**0**	**8.184.855,33**	**8.184.855,33**	**129**

AKCNS, TRAAKCNS91F3	28.09.2026	0	0	1.206.252,115	1.206.252,115	96

Special Conditions Related to the Subject

There aren't any specific conditions.

Additional Explanations

The transfer of 7,603,513,643 registered shares owned by Hacı Ömer Sabancı Holding A.Ş. ("Seller"), representing 39.72% of the issued share capital of Akçansa Çimento Sanayi ve Ticaret A.Ş. ("Akçansa") and having an aggregate nominal value of TRY 76,035,136.43, each with a nominal value of TRY 0.01 (1 Kuruş), to Heidelberg Materials AG (the "Share Transfer Transaction") was completed on 18 June 2026, in consideration for a total purchase price of USD 427,882,713. Following this transaction, the Seller no longer holds any shares in Akçansa, while Heidelberg Materials AG's shareholding in Akçansa has increased to 79,43%.

In accordance with Article 26 of the Capital Markets Law No. 6362 and the Communiqué on Takeover Bids (II-26.1), Heidelberg Materials AG has duly submitted the mandatory tender offer application to the Capital Markets Board of Türkiye on 26 June 2026 through TEB Yatırım Menkul Değerler A.Ş.

In this context, the public disclosure that the specified application was approved by the Capital Markets Board was announced in the Board Bulletin dated 12/08/2026 and numbered 2026/51, and the Tender Offer Information Form was approved by the decision of the Capital Markets Board dated 16/09/2026 and numbered 2026/59.

Pursuant to Article 15 of the Communiqué, the tender offer price has been determined as follows:

· The arithmetic average of the daily adjusted weighted average stock exchange prices formed during the six-month (180-day) period preceding the public disclosure date of the Binding Agreement on 20 April 2026 has been calculated as TRY 171.48.

· Within the scope of the Share Transfer Transaction, the equivalent of purchase price per 100 shares corresponding to a nominal value of TRY 1 is USD 5.627434. Accordingly:

o As of 18 June 2026, being the date on which the shares were actually transferred, the equivalent of USD 5.627434 was calculated as TRY 260.25 based on the announced Central Bank of the Republic of Türkiye USD buying exchange rate of TRY 46.2460 on the share transfer date.

o As of 22/09/2026, being the business day preceding the date on which the actual tender offer will commence, the equivalent of USD 5.627434 was calculated as TRY [274,24] based on the announced Central Bank of the Republic of Türkiye USD buying exchange rate of TRY [48,7323].

As a result, the tender offer price has been determined as TRY [274,24] for 100 Akçansa shares corresponding to a nominal value of TRY 1.00.

In this context, the mandatory tender offer will be conducted through TEB Yatırım Menkul Değerler Anonim Şirketi for a period of 10 business days between 23/09/2026 and 06/10/2026, both dates inclusive. The approved Tender Offer Information Form, Tender Offer Demand Form and Tender Offer Information Note are attached hereto.

The shareholders eligible to participate in the Mandatory Tender Offer will be determined in accordance with Article 11 of the Communiqué on Takeover Bids (II-26.1).

Respectfully announced to our shareholders and the public.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	AKCNS - PAT Bilgilendirme Formu.pdf
Appendix: 2	TR_BİREYSEL YATIRIMCI _ ZORUNLU PAY ALIM TEKLİF FORMU.pdf
Appendix: 3	Ek_1_AKCNS Pay Alım Formu.pdf
Appendix: 4	TR_KURUMSAL YATIRIMCI _ ZORUNLU PAY ALIM TEKLİF FORMU.pdf
Appendix: 5	EN_BİREYSEL YATIRIMCI _ ZORUNLU PAY ALIM TEKLİF FORMU.pdf
Appendix: 6	EN_KURUMSAL YATIRIMCI _ ZORUNLU PAY ALIM TEKLİF FORMU.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.