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KAMUYU AYDINLATMA PLATFORMU

MEKSA YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Finansman Bonosu İtfası Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	17.12.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	15.01.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	29.09.2026
Maturity (Day)	91
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	15.01.2026
Title Of Intermediary Brokerage House	MEKSA YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	29.06.2026
Ending Date of Sale	30.06.2026
Nominal Value of Capital Market Instrument Sold	50.000.000
Maturity Starting Date	30.06.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFMKSA92629
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	29.09.2026	28.09.2026	29.09.2026	11,2413	45,0886	53,3106	5.620.649,98		Yes
Principal/Maturity Date Payment Amount	29.09.2026	28.09.2026	29.09.2026				50.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Kobirate Uluslararası Kredi Derecelendirme ve Kurumsal Yönetim Hizmetleri A.Ş.	zun Vadeli KR A, Kısa Vadeli KR A-1 (TR)	17.12.2025	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

1.000.000.000 TL ihraç tavanı dahilinde, finansman bonosu İhraç Belgesi kapsamında 29.09.2026 vade sonu tarihli 50.000.000 TL nominal tutarda borçlanma aracı itfamız gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.