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KAMUYU AYDINLATMA PLATFORMU

KT KİRA SERTİFİKALARI VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDKTVK33014 ISIN Kodlu Yurtiçi Kira Sertifikası İhracının Nitelikli Yatırımcıya Satışının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	KTK
Subject of Notification	Completion of the Sale

Board Decision Date	27.10.2025

Related Issue Limit Info

Limit	30.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	04.03.2026

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	26.03.2030
Maturity (Day)	1.274
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	10.000.000.000
Intended Maximum Nominal Amount	10.000.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.09.2026
Title Of Intermediary Brokerage House	KUVEYT TÜRK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	28.09.2026
Ending Date of Sale	28.09.2026

Nominal Value of Capital Market Instrument Sold	10.000.000.000
Maturity Starting Date	29.09.2026
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	-
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDKTVK33014
Fund User	KUVEYT TÜRK KATILIM BANKASI A.Ş.
Originator	KUVEYT TÜRK KATILIM BANKASI A.Ş.
Guarantor	Nope
Founder	Kuveyt Türk Yatırım Mnekul Değerler A.Ş.
Coupon Number	7
Currency Unit	TRY
Coupon Payment Frequency	Once Every Six Months

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.03.2027	29.03.2027	30.03.2027						
2	28.09.2027	27.09.2027	28.09.2027						
3	28.03.2028	27.03.2028	28.03.2028						
4	26.09.2028	25.09.2028	26.09.2028						
5	27.03.2029	26.03.2029	27.03.2029						
6	25.09.2029	24.09.2029	25.09.2029						
7	26.03.2030	25.03.2030	26.03.2030						
Principal/Maturity Date Payment Amount	26.03.2030	25.03.2030	26.03.2030						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA (Stabil)	28.01.2026	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA (Stabil)	28.01.2026	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.