Date and time of publication on KAP: 29.09.2026 16:32:44
https://www.kap.org.tr/en/Bildirim/1669593

KAMUYU AYDINLATMA PLATFORMU

KATILIM VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDKTLM32724 Yurtiçi Kira Sertifikası İhracının 2. Kupon Ödemesi Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	HDFFL
Subject of Notification	Coupon Payment

Board Decision Date	18.03.2025

Related Issue Limit Info

Limit	2.500.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.06.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	30.03.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	VAKIF KATILIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	27.03.2026
Ending Date of Sale	30.03.2026
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	31.03.2026
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Yield Reference	TLREFK
Additional Return (%)	3,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDKTLM32724
Fund User	HEDEF ARAÇ KİRALAMA VE SERVİS A.Ş.
Originator	HEDEF ARAÇ KİRALAMA VE SERVİS A.Ş.
Guarantor	Nope
Founder	VAKIF KATILIM BANKASI AŞ
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.06.2026	29.06.2026	30.06.2026	11,2899	45,2837	53,5796	11.289.900		Yes
2	29.09.2026	28.09.2026	29.09.2026	10,8294	43,4366	51,0465	10.829.400		Yes
3	29.12.2026	28.12.2026	29.12.2026						
4	30.03.2027	29.03.2027	30.03.2027						
Principal/Maturity Date Payment Amount	30.03.2027	29.03.2027	30.03.2027						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Turk Rating	Uzun Vadeli Ulusal Kredi Notu A+ (Tr)	31.12.2025	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Turk Rating	Uzun Vadeli Ulusal Kredi Notu A+ (Tr)	31.12.2025	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.