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KAMUYU AYDINLATMA PLATFORMU

HEDEF ARAÇ KİRALAMA VE SERVİS A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	5. Kupon Oranı Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	22.08.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.11.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	30.06.2027
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	01.07.2025
Ending Date of Sale	01.07.2025
Nominal Value of Capital Market Instrument Sold	200.000.000
Maturity Starting Date	02.07.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSHDAK62718
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	01.10.2025	30.09.2025	01.10.2025	12,2362	49,0792	58,8849	24.472.400		Yes
2	31.12.2025	30.12.2025	31.12.2025	11,1957	44,9058	53,0588	22.391.400		Yes
3	01.04.2026	31.03.2026	01.04.2026	10,8888	43,6749	51,3715	21.777.600		Yes
4	01.07.2026	30.06.2026	01.07.2026	11,4034	45,7387	54,2088	22.806.800		Yes
5	30.09.2026	29.09.2026	30.09.2026	11,0449	44,3009	52,228			
6	30.12.2026	29.12.2026	30.12.2026						
7	31.03.2027	30.03.2027	31.03.2027						
8	30.06.2027	29.06.2027	30.06.2027						
Principal/Maturity Date Payment Amount	30.06.2027	29.06.2027	30.06.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş	A-	16.06.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

02.07.2025 tarihinde ihraç edilen TRSHDAK62718 ISIN kodlu tahvilimizin 5. kupon oranı %11,0449 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.