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KAMUYU AYDINLATMA PLATFORMU

GOLDEN GLOBAL VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDGLVK92627 ISIN Kodlu Kira Sertifikasının 12. Kupon Ödemesinin Tamamlanması Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	GGI
Subject of Notification	Coupon Payment

Board Decision Date	02.12.2024

Related Issue Limit Info

Limit	5.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	20.03.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	30.03.2027
Maturity (Day)	551
Sale Type	Private Placement
Intended Nominal Amount	250.000.000
Intended Maximum Nominal Amount	250.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	22.09.2025
Title Of Intermediary Brokerage House	GOLDEN GLOBAL YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	24.09.2025
Ending Date of Sale	24.09.2025

Nominal Value of Capital Market Instrument Sold	250.000.000
Maturity Starting Date	25.09.2025
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	1,50
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRDGLVK92627
Fund User	GOLDEN GLOBAL YATIRIM BANKASI A.Ş.
Originator	GOLDEN GLOBAL YATIRIM BANKASI A.Ş.
Guarantor	Nope
Founder	GOLDEN GLOBAL YATIRIM BANKASI A.Ş.
Coupon Number	18
Currency Unit	TRY
Coupon Payment Frequency	Monthly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	24.10.2025	23.10.2025	24.10.2025	3,3441	42,0898	51,2877	8.360.250		Yes
2	25.11.2025	24.11.2025	25.11.2025	3,6111	41,1892	49,8747	9.027.750		Yes
3	25.12.2025	24.12.2025	25.12.2025	3,3244	40,4467	48,8679	8.311.000		Yes
4	23.01.2026	22.01.2026	23.01.2026	3,1304	39,3994	47,3961	7.826.000		Yes
5	20.02.2026	19.02.2026	20.02.2026	2,9564	38,5391	46,1998	7.391.000		Yes
6	26.03.2026	25.03.2026	26.03.2026	3,8274	41,0878	49,6621	9.568.500		Yes
7	22.04.2026	21.04.2026	22.04.2026	3,0962	41,8563	51,0157	7.740.500		Yes
8	22.05.2026	21.05.2026	22.05.2026	3,4336	41,7755	50,7938	8.584.000		Yes
9	26.06.2026	25.06.2026	26.06.2026	4,0394	42,1255	51,1299	10.098.500		Yes
10	28.07.2026	27.07.2026	28.07.2026	3,6445	41,57	50,4265	9.111.250		Yes
11	28.08.2026	27.08.2026	28.08.2026	3,4813	40,989	49,6182	8.703.250		Yes
12	29.09.2026	28.09.2026	29.09.2026	3,3592	38,3161	45,7709	8.398.000		Yes
13	30.10.2026	28.10.2026	30.10.2026						
14	30.11.2026	27.11.2026	30.11.2026						
15	29.12.2026	28.12.2026	29.12.2026						
16	28.01.2027	27.01.2027	28.01.2027						
17	26.02.2027	25.02.2027	26.02.2027						
18	30.03.2027	29.03.2027	30.03.2027						
Principal/Maturity Date Payment Amount	30.03.2027	29.03.2027	30.03.2027						

Rating

Does the issuer have a rating note?	No

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş	A-	30.01.2025	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş	A-	30.01.2025	Yes

Additional Explanations

Golden Global Yatırım Bankası A.Ş.'nin fon kullanıcısı olarak yer alacağı, yurt içinde halka arz edilmeksizin tahsisli satılmak üzere, yönetim sözleşmesine dayalı, 551 gün vadeli, 250 Milyon TL tutarında kira sertifikalarının 12. kupon ödemesi yatırımcıların Golden Global Yatırım Bankası A.Ş. nezdindeki hesaplarına ödenmiştir. Kamuoyunun bilgilerine arz olunur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.