



KAMUYU AYDINLATMA PLATFORMU

HEDEF ARAÇ KİRALAMA VE SERVİS A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Tahvil İhracının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	18.08.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	7.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.10.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	30.11.2027
Maturity (Day)	426
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	29.09.2026
Ending Date of Sale	29.09.2026
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	30.09.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Rate Reference	TLREF
Additional Return (%)	2,5
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRSHDAKK2725
Coupon Number	5
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.12.2026	29.12.2026	30.12.2026						
2	30.03.2027	29.03.2027	30.03.2027						
3	30.06.2027	29.06.2027	30.06.2027						
4	30.09.2027	29.09.2027	30.09.2027						
5	30.11.2027	29.11.2027	30.11.2027						
Principal/Maturity Date Payment Amount	30.11.2027	29.11.2027	30.11.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş.	A+	31.12.2025	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Şirketimiz Hedef Araç Kiralama ve Servis A.Ş. tarafından toplam 7.000.000.000 TL nominal değerli Türk Lirası cinsinden farklı vadelerde halka arz edilmeksizin yurtiçi nitelikli yatırımcılara ve/veya tahsisli satılmak suretiyle ihraç edilmesi planlanan bono ve/veya tahvillere ilişkin ihraç belgesi Sermaye Piyasası Kanunu'nun 23.10.2025 tarih ve 56/1926 sayılı kararı ile onaylandığı duyurulmuştur. Bu kapsamda 100.000.000 TL nominal değerli, 426 gün vadeli, 3 ayda bir kısmi anapara ve kupon ödemeli tahvil ihracımız için talep toplama işlemi gerçekleştirilmiş olup, kıymetin müşteri hesaplarına virmanı bugün (30.09.2026) tamamlanacaktır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.