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KAMUYU AYDINLATMA PLATFORMU

ÇAĞDAŞ FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFCGDFE2617 ISIN Kodlu İhracın 4.Kupon Faiz Oranının Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	08.05.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	2.766.250.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	30.05.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	01.10.2026
Maturity (Day)	363
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	400.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	30.05.2025
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	02.10.2025
Ending Date of Sale	02.10.2025
Nominal Value of Capital Market Instrument Sold	400.000.000
Maturity Starting Date	03.10.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFCGDFE2617
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	02.01.2026	31.12.2025	02.01.2026	11,1197	44,601	52,6397	44.478.800		Yes
2	03.04.2026	02.04.2026	03.04.2026	10,8388	43,4745	51,0981	43.355.199,98		Yes
3	03.07.2026	02.07.2026	03.07.2026	11,341	45,4886	53,8627	45.364.000		Yes
4	01.10.2026	30.09.2026	01.10.2026	10,8432	43,9752	51,8169			
Principal/Maturity Date Payment Amount	01.10.2026	30.09.2026	01.10.2026				400.000.000		

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade ?
KOBİRATE ULUSLARARASI KREDİ DERECELENDİRME VE KURUMSAL YÖNETİM HİZMETLERİ A.Ş	Uzun Vadeli Kredi Notu KR AA+ / Kısa Vadeli Kredi Notu KR A-1	26.03.2024	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimiz 02.09.2025 tarihinde Osmanlı Yatırım Menkul Değerler A.Ş. aracılığıyla Nitelikli yatırımcılara 400.000.000-TL nominal değerli,363 gün vadeli, TRFCGDFE2617 ISIN kodlu Finansman bonosunun 4.kupon faiz oranı 10,8432 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.