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KAMUYU AYDINLATMA PLATFORMU

ÇAĞDAŞ FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFCGDF42715 ISIN Kodlu 02/04/2027 Vadeli Bono İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	07.05.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	4.224.500.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	04.06.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	02.04.2027
Maturity (Day)	183
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	05.06.2026
Title Of Intermediary Brokerage House	ALTERNATİF MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	30.09.2026
Ending Date of Sale	30.09.2026
Nominal Value of Capital Market Instrument Sold	300.000.000
Maturity Starting Date	01.10.2026
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFCGDF42715
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.12.2026	29.12.2026	30.12.2026						
2	02.04.2027	01.04.2027	02.04.2027						
Principal/Maturity Date Payment Amount	02.04.2027	01.04.2027	02.04.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade ?
KOBİRATE ULUSLARARASI KREDİ DERECELENDİRME VE KURUMSAL YÖNETİM HİZMETLERİ A.Ş	Uzun Vadeli Kredi Notu KR AA+ / Kısa Vadeli Kredi Notu KR A-1	26.03.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimiz 30.09.2026 tarihinde Alternatif Menkul Değerler A.Ş. aracılığıyla Nitelikli yatırımcılara 300.000.000-TL nominal değerli,183 gün vadeli, TRFCGDF42715 ISIN kodlu finansman bonosunun satışı gerçekleştirilmiştir. Bononun vade başlangıç tarihi 01.10.2026 olup, itfa tarihi 02.04.2027'dir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.