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KAMUYU AYDINLATMA PLATFORMU

BİRLEŞİK İPOTEK FİNANSMANI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TMKŞ Tarfin İkinci Varlık Finansmanı Fonu VDMK İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	18.10.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	ABS-ACB
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	13.02.2025

Capital Market Instrument To Be Issued Info

Type	Asset Backed Securities
Maturity Date	30.09.2026
Maturity (Day)	377
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	05.09.2025
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	17.09.2025
Ending Date of Sale	17.09.2025
Nominal Value of Capital Market Instrument Sold	73.000.000
Maturity Starting Date	18.09.2025
Issue Price	1
Interest Rate Type	Fixed Rate

Interest Rate - Yearly Simple (%)	45,50
Interest Rate - Yearly Compound (%)	45,20
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRPTMTR92613
Originator	TARFİN TARIM A.Ş.
Founder	Birleşik İpotek Finansmanı A.Ş.
Issuer Fund	TMKŞ Tarfin İkinci Varlık Finansmanı Fonu
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.09.2026	29.09.2026	30.09.2026	47	34.310.000		Yes
Principal/Maturity Date Payment Amount	30.09.2026	29.09.2026	30.09.2026		73.000.000		Yes

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	Yes

Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş.	AA	15.09.2025	Yes

Does the originator have a rating note?	No

Additional Explanations

Kurucusu olduğumuz TMKŞ Tarfin İkinci Varlık Finansmanı Fonu'nun ihraç ettiği TRPTMTR92613 ISIN kodlu varlığa dayalı menkul kıymetin 73.000.000,00 TL anapara ve 34.310.000,00 TL kupon ödemesi gerçekleştirilmiş olup kamuoyunun bilgisine sunarız.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.