Date and time of publication on KAP: 30.09.2026 18:16:52
https://www.kap.org.tr/en/Bildirim/1670435

KAMUYU AYDINLATMA PLATFORMU

HALK VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Yurtiçi Kira Sertifikası İhracı Nitelikli Yatırımcıya Satışın Tamamlanması hk.
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	SUPER
Subject of Notification	Completion of the Sale

Board Decision Date	11.05.2026

Related Issue Limit Info

Limit	3.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.07.2026

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	12.01.2027
Maturity (Day)	103
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.000.000.000
Intended Maximum Nominal Amount	3.000.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	18.09.2026
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	30.09.2026
Ending Date of Sale	30.09.2026

Nominal Value of Capital Market Instrument Sold	2.000.000.000
Maturity Starting Date	01.10.2026
Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	37,25
Yield/Profit Share Rate - Yearly Compound (%)	42,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDHVKA12725
Fund User	EMLAK KONUT GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş.
Originator	EMLAK KONUT GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş.
Guarantor	Nope
Founder	HALK VARLIK KİRALAMA A.Ş.
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	12.01.2027	11.01.2027	12.01.2027	10,51164			
Principal/Maturity Date Payment Amount	12.01.2027	11.01.2027	12.01.2027				

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AAA	29.04.2026	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AAA	29.04.2026	Yes

Other Developments Regarding Issue

Sermaye Piyasası Kurulu'ndan aldığımız onaylar doğrultusunda yurtiçinde nitelikli yatırımcıya yönelik 103 gün vadeli 2.000.000.000 TL tutarındaki kira sertifikalarının satış işlemleri tamamlanmış olup, ihraca ilişkin detaylar yukarıdaki tabloda mevcuttur. Kamuoyunun bilgilerine arz ederiz.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.