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KAMUYU AYDINLATMA PLATFORMU

OYAK YATIRIM MENKUL DEĞERLER A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFOYMD92623 Finansman Bono İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	17.06.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	05.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	30.09.2026
Maturity (Day)	92
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	05.09.2025
Title Of Intermediary Brokerage House	OYAK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	30.06.2026
Issue Price	0,9053
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	10,46

Interest Rate - Yearly Simple (%)	41,50
Interest Rate - Yearly Compound (%)	48,39
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFOYMD92623
Coupon Number	0
Principal/Maturity Date Payment Amount	500.000.000
Redemption Date	30.09.2026
Record Date	29.09.2026
Was The Payment Made?	Yes
Payment Date	30.09.2026
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş	TR AAA	27.02.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.