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KAMUYU AYDINLATMA PLATFORMU

# AK YATIRIM MENKUL DEĞERLER A.Ş.
# Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

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|---|---|
| **Summary Info** | 01.10.2026 Vadeli Borçlanma Aracının İtfası |
| **Update Notification Flag** | Yes |
| **Correction Notification Flag** | No |
| **Postponed Notification Flag** | No |
| **Subject of Notification** | Redemption |

| | |
|---|---|
| **Board Decision Date** | 28.07.2025 |

## Related Issue Limit Info

| | |
|---|---|
| **Currency Unit** | TRY |
| **Limit** | 1.000.000.000 |
| **Issue Limit Security Type** | Structured Debt Securities |
| **Sale Type** | Sale To Qualified Investor |
| **Domestic / Oversea** | Domestic |
| **Capital Market Board Approval Date** | 28.08.2025 |

## Capital Market Instrument To Be Issued Info

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|---|---|
| **Type** | Structured Dept Security |
| **Maturity Date** | 01.10.2026 |
| **Maturity (Day)** | 35 |
| **Sale Type** | Sale To Qualified Investor |
| **Intended Nominal Amount** | 10.000.000 |
| **The country where the issue takes place** | Türkiye |
| **Title Of Intermediary Brokerage House** | AK YATIRIM MENKUL DEĞERLER A.Ş. |
| **Central Securities Depository** | Merkezi Kayıt Kuruluşu A.Ş. |
| **Nominal Value of Capital Market Instrument Sold** | 10.000.000 |
| **Maturity Starting Date** | 27.08.2026 |
| **Issue Price** | 1 |
| **Interest Rate Type** | Floating Rate |
| **Floating Rate Reference** | OTHER |
| **Additional Return (%)** | - |
| **Traded in the Stock Exchange** | No |

| | |
|---|---|
| **Payment Type** | TL Payment |
| **ISIN Code** | TR0AKYM01P83 |
| **Coupon Number** | 0 |
| **Premium Rate of Redemption** | 0,9904 |
| **Principal/Maturity Date Payment Amount** | 10.000.000 |
| **Redemption Date** | 01.10.2026 |
| **Record Date** | 30.09.2026 |
| **Was The Payment Made?** | Yes |
| **Payment Date** | 01.10.2026 |
| **Currency Unit** | TRY |
| **Structured Debt Securities Underlying Assets** | Hisse Senedi (TCELL) |

## Rating

| | |
|---|---|
| **Does the issuer have a rating note?** | Yes |

**Issuer Rating Note**

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|---|---|---|---|
| SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri | AAA | 10.10.2025 | Yes |

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|---|---|
| **Does the capital market instrument have a rating note?** | No |
| **Does the originator have a rating note?** | No |

## Additional Explanations

Şirketimiz tarafından ihraç edilmiş ve vade tarihi 01.10.2026 olan 10.000.000 TL nominal değerli TR0AKYM01P83 kodlu Yapılandırılmış Borçlanma Aracı'nın itfa işlemi bugün gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.