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KAMUYU AYDINLATMA PLATFORMU

YAPI KREDİ FİNANSAL KİRALAMA A.O.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSYKFK72716 ISIN Kodlu Tahvilin Kupon Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	25.10.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.06.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	01.07.2027
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	01.07.2025
Ending Date of Sale	01.07.2025
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	03.07.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF

Additional Return (%)	1,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSYKFK72716
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	02.10.2025	01.10.2025	02.10.2025	11,6576	46,7587	55,625	58.288.000		Yes
2	30.12.2025	29.12.2025	30.12.2025	10,3911	42,6153	49,9954	51.955.500		Yes
3	02.04.2026	01.04.2026	02.04.2026	10,5708	41,4875	48,3464	52.854.000		Yes
4	02.07.2026	01.07.2026	02.07.2026	10,8424	43,4887	51,1176	54.212.000		Yes
5	01.10.2026	30.09.2026	01.10.2026	10,4747	42,0138	49,1169	52.373.500		Yes
6	30.12.2026	29.12.2026	30.12.2026						
7	01.04.2027	31.03.2027	01.04.2027						
8	01.07.2027	30.06.2027	01.07.2027						
Principal/Maturity Date Payment Amount	01.07.2027	30.06.2027	01.07.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	Ulusal, Uzun Vadeli Not: AA --(Tur)/ Görünüm: Stabil	18.03.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimiz tarafından 03.07.2025 tarihinde ihraç edilen TRSYKFK72716 ISIN kodlu tahvilin, 01.10.2026 tarihli 5. Kupon faiz ödemesi 52.373.500 TL olarak gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.