Date and time of publication on KAP: 01.10.2026 11:09:51
https://www.kap.org.tr/en/Bildirim/1670714

KAMUYU AYDINLATMA PLATFORMU

TEB FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFTEBFE2612 ISIN Kodlu Bono İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	08.05.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	3.900.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	07.11.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	01.10.2026
Maturity (Day)	183
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.000.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	07.11.2025
Title Of Intermediary Brokerage House	TEB YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	31.03.2026
Ending Date of Sale	01.04.2026
Nominal Value of Capital Market Instrument Sold	1.310.000.000
Maturity Starting Date	01.04.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFTEBFE2612
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	01.10.2026	30.09.2026	01.10.2026	22,6611	44,4006	49,314	291.620.410		Yes
Principal/Maturity Date Payment Amount	01.10.2026	30.09.2026	01.10.2026				1.310.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA KURUMSAL YÖNETİM VE KREDİ DERECELENDİRME A.Ş.	(TR)AA	10.07.2025	Yes

Does the capital market instrument have a rating note?	No

Other Developments Regarding Issue

Şirketimizin, TEB Yatırım Menkul Değerler A.Ş. aracılığı ile nitelikli yatırımcılara satış yöntemiyle ihracı gerçekleştirilen, vade başlangıç tarihi 01 Nisan 2026, itfa tarihi 01 Ekim 2026 olan TRFTEBFE2612 ISIN Kodlu 1.310.000.000.,-TL nominal değerli finansman bonosunun itfa ödemesi gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.