Date and time of publication on KAP: 01.10.2026 11:25:55
https://www.kap.org.tr/en/Bildirim/1670738

KAMUYU AYDINLATMA PLATFORMU

SÜMER VARLIK YÖNETİM A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	4th Coupon Payment and Redemption of the Bond with ISIN Code TRFSUVYE2616
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	15.04.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	6.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.05.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	01.10.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	170.000.000
Intended Maximum Nominal Amount	170.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	22.05.2025
Title Of Intermediary Brokerage House	ALTERNATİF MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	02.10.2025
Ending Date of Sale	02.10.2025
Nominal Value of Capital Market Instrument Sold	170.000.000

Maturity Starting Date	02.10.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSUVYE2616
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	31.12.2025	30.12.2025	31.12.2025	11,0642	44,8715	53,0482	18.809.140		Yes
2	01.04.2026	31.03.2026	01.04.2026	10,8888	43,6749	51,3715	18.510.960		Yes
3	01.07.2026	30.06.2026	01.07.2026	11,4034	45,7387	54,2085	19.385.780		Yes
4	01.10.2026	30.09.2026	01.10.2026	11,1665	44,302	52,1939	18.983.050		Yes
Principal/Maturity Date Payment Amount	01.10.2026	30.09.2026	01.10.2026				170.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-ER	AA-	25.10.2024	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

The 4th coupon payment and redemption of the financing bill with ISIN code TRFSUVYE2616 issued for an amount of TL 170,000,000 with a term start date of October 2, 2025 were executed on October 1, 2026. We hereby inform the public. In case of a discrepancy between the Turkish and the English versions, the Turkish version shall prevail

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.