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KAMUYU AYDINLATMA PLATFORMU

HALK VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Yurtiçi Kira Sertifikası İtfa ve Getiri Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	SUPER
Subject of Notification	Redemption

Board Decision Date	23.06.2025

Related Issue Limit Info

Limit	3.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	07.08.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	01.10.2026
Maturity (Day)	83
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	2.000.000.000
Intended Maximum Nominal Amount	2.000.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	02.07.2026
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	09.07.2026
Ending Date of Sale	09.07.2026

Nominal Value of Capital Market Instrument Sold	2.000.000.000
Maturity Starting Date	10.07.2026
Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	40,50
Yield/Profit Share Rate - Yearly Compound (%)	47,32
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDHVKAE2645
Fund User	SUPERONLINE İLETİŞİM HİZMETLERİ A.Ş.
Originator	SUPERONLINE İLETİŞİM HİZMETLERİ A.Ş.
Guarantor	Nope
Founder	HALK VARLIK KİRALAMA A.Ş.
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	01.10.2026	30.09.2026	01.10.2026	9,20959	184.191.800		Yes
Principal/Maturity Date Payment Amount	01.10.2026	30.09.2026	01.10.2026		2.000.000.000		Yes

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AAA	29.04.2026	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	AAA	29.04.2026	Yes

Other Developments Regarding Issue

Sermaye Piyasası Kurulu'ndan aldığımız onaylar doğrultusunda yurtiçinde nitelikli yatırımcıya yönelik 83 gün vadeli 2.000.000.000 TL tutarındaki kira sertifikalarının satış işlemleri tamamlanmış olup, ihraca ilişkin detaylar yukarıdaki tabloda mevcuttur. Kamuoyunun bilgilerine arz ederiz.

Additional Explanations

İlgi: 09.07.2026 tarihli özel durum açıklamamız. Şirketimiz tarafından ihraç edilen 2.000.000.000-TL nominal tutarlı, 83 gün vadeli, TRDHVKAE2645 ISIN kodlu kira sertifikalarının getiri ödemesi ve itfası gerçekleştirilmiştir. Kamunun bilgisine arz olunur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.