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KAMUYU AYDINLATMA PLATFORMU

MERCEDES-BENZ FİNANSMAN TÜRK A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSMCBFE2616 ISIN Kodlu Tahvil İtfası
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Redemption
Reason of Correction	**Ödeme tutarı ve ödendi bilgisi girişi yapıldı**

Board Decision Date	07.11.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	2.100.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	13.03.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	01.10.2026
Maturity (Day)	370
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.100.000.000
Intended Maximum Nominal Amount	1.100.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	13.03.2025
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	25.09.2025
Ending Date of Sale	25.09.2025

Nominal Value of Capital Market Instrument Sold	1.100.000.000
Maturity Starting Date	26.09.2025
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	39,50
Interest Rate - Yearly Compound (%)	39,41
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSMCBFE2616
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	01.10.2026	30.09.2026	01.10.2026	40,0411	1.540.452.100		Yes
Principal/Maturity Date Payment Amount	01.10.2026	30.09.2026	01.10.2026		1.540.452.100		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
DRC Derecelendirme Hizmetleri A.Ş.	TRAAA	27.12.2024	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

2.100.000.000 - TL ihraç tavanı dahilinde Şirketimizin, AK Yatırım Menkul Değerler A.Ş. aracılığı ile halka arz edilmeksizin nitelikli yatırımcılara satışa sunulan 370 gün vadeli 1.100.000.000 - TL nominal değerli tek kuponlu tahvilin vade başlangıç tarihi 26 Eylül 2025, itfa tarihi 01 Ekim 2026 olacak şekilde gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.