



KAMUYU AYDINLATMA PLATFORMU

İŞ YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption of Structured Debt Instrument Maturing on 01.10.2026
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	20.01.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Structured Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	17.03.2026

Capital Market Instrument To Be Issued Info

Type	Structured Dept Security
Maturity Date	01.10.2026
Maturity (Day)	44
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	10.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	17.08.2026
Ending Date of Sale	17.08.2026
Nominal Value of Capital Market Instrument Sold	10.000.000
Maturity Starting Date	18.08.2026
Issue Price	1
Interest Rate Type	Floating Rate
Floating Rate Reference	OTHER

Additional Return (%)	-
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TR0ISMD01P41
Coupon Number	0
Principal/Maturity Date Payment Amount	10.000.000
Redemption Date	01.10.2026
Record Date	30.09.2026
Was The Payment Made?	Yes
Payment Date	01.10.2026
Currency Unit	TRY
Structured Debt Securities Underlying Assets	THYAO ticker stock

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA Kurumsal Yönetim Ve Kredi Derecelendirme Hizmetleri A.Ş.	(TR) AAA	11.09.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The debt security issued on 2026, August 18th with ISIN code TR0ISMD01P41 and 44 days term and with a nominal value of TL 10,000,000 for qualified investors has matured and been redeemed as of today. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail. We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

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