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KAMUYU AYDINLATMA PLATFORMU

AKDENİZ FİNANS FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFAKDNE2613 İhracın İtfa ve Kupon ödemesi gerçekleşmiştir
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	27.03.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	924.290.152
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	02.10.2026
Maturity (Day)	189
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	40.000.000
Intended Maximum Nominal Amount	40.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	18.09.2025
Title Of Intermediary Brokerage House	TERA YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	25.03.2026
Ending Date of Sale	26.03.2026
Nominal Value of Capital Market Instrument Sold	40.000.000

Maturity Starting Date	27.03.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,5
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFAKDNE2613
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	02.10.2026	01.10.2026	02.10.2026	24,8761	48,0517	53,58	9.950.440		Yes
Principal/Maturity Date Payment Amount	02.10.2026	01.10.2026	02.10.2026				40.000.000		Yes

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Other Developments Regarding Issue

Şirketimiz tarafından TERA Yatırım Menkul Değerler A.Ş aracılığı ile Nitelikli Yatırımcılara satışa sunulan 40.000.000 TL nominal değerli 189 gün vadeli, (ISIN Kodu: TRFAKDNE2613) ISIN Kodlu finansman bonosunun 02.10.2026 itibariyle vadesi gelmiş olup itfa işlemi gerçekleştirilmiştir. Bilgilerinize sunarız

Additional Explanations

Şirketimiz tarafından TERA Yatırım Menkul Değerler A.Ş aracılığı ile Nitelikli Yatırımcılara satışa sunulan 189 gün vadeli, 40.000.000 TL nominal değerli finansman bonosu (ISIN Kodu: TRFAKDNE2613) ihracı gerçekleştirilmiş olup takas ve vade başlangıcı 27.03.2026, itfa tarihi 02.10.2026 dir. Bilgilerinize sunarız

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.