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KAMUYU AYDINLATMA PLATFORMU

AK YATIRIM MENKUL DEĞERLER A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFAKYM12716 Isın Kodlu Bono İhracı hakkında
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	08.07.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	13.900.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	05.08.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	04.01.2027
Maturity (Day)	94
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	30.09.2026
Ending Date of Sale	02.10.2026
Nominal Value of Capital Market Instrument Sold	2.000.000.000
Maturity Starting Date	02.10.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	38,00

Interest Rate - Yearly Compound (%)	43,70
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFAKYM12716
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.01.2027	31.12.2026	04.01.2027	9,7864			
Principal/Maturity Date Payment Amount	04.01.2027	31.12.2026	04.01.2027		2.000.000.000		

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA KURUMSAL	(TR) A1+ Kısa vadeli(ulusal) (TR) AAA Uzun Vadeli (Ulusal)	10.10.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Sermaye Piyasası Kurulu tarafından 05.08.2026 tarih ve 47/1408 sayılı karar sayılı kararı ile onaylanan 13.900.000.000 TL ihraç tavanı, finansman bonosu ihraç belgesi kapsamında 02.10.2026 (bugün) tarihinde nitelikli yatırımcılara 04.01.2027 vade sonu tarihli 2.000.000.000 TL nominal tutarda borçlanma aracı satışı gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.