Date and time of publication on KAP: 02.10.2026 09:47:51
https://www.kap.org.tr/en/Bildirim/1671125

KAMUYU AYDINLATMA PLATFORMU

YAPI KREDİ FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFYAKF42717 ISIN kodlu bono ihracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	15.04.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	6.800.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	24.06.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	02.04.2027
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Ending Date of Sale	01.10.2026
Nominal Value of Capital Market Instrument Sold	1.540.000.000
Maturity Starting Date	02.10.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	0,80

Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFYAKF42717
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	02.04.2027	01.04.2027	02.04.2027						
Principal/Maturity Date Payment Amount	02.04.2027	01.04.2027	02.04.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA-(tur) /Stabil Görünüm Ulusal Uzun Vadeli Derecelendirme Notu	16.03.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimiz, Yapı Kredi Yatırım Menkul Değerler A.Ş. aracılığı ile halka arz edilmeksizin nitelikli yatırımcılara satışa sunulan 182 gün vadeli 1.540.000.000.-TL nominal değerli, değişken faizli borçlanma aracı ihraç etmiştir. Söz konusu borçlanma aracının kupon faiz oranı TL REF + 80 bps olarak belirlenmiştir. Bononun vade başlangıç tarihi 02.10.2026, itfa tarihi 02.04.2027'dir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.