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KAMUYU AYDINLATMA PLATFORMU

TACİRLER YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFTCMD12717 TAC BONO İHRACI
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	03.06.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	6.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	16.07.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	15.01.2027
Maturity (Day)	105
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	500.000.000
Intended Maximum Nominal Amount	500.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	01.10.2026
Ending Date of Sale	01.10.2026
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	02.10.2026
Issue Price	0,89796

Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	11,363013
Interest Rate - Yearly Simple (%)	39,50
Interest Rate - Yearly Compound (%)	45,37
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTCMD12717
Coupon Number	0
Principal/Maturity Date Payment Amount	500.000.000
Redemption Date	15.01.2027
Record Date	14.01.2027
Payment Date	15.01.2027
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
FITCH RATINGS LTD	A-	15.01.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

6,500,000,000 TL ihraç tavanı dahilinde, 15/01/2027 vade sonu tarihli 500,000,000 TL bono ihracımız gerçekleşmiştir

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.