Date and time of publication on KAP: 02.10.2026 10:53:26
https://www.kap.org.tr/en/Bildirim/1671183

KAMUYU AYDINLATMA PLATFORMU

ZORLU ENERJİ ELEKTRİK ÜRETİM A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Third Coupon Payment on the Corporate Bond with the ISIN Code of TRSZORN72714
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	05.09.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	7.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	02.10.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	21.07.2027
Maturity (Day)	384
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	42.770.000
Intended Maximum Nominal Amount	42.770.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	42.770.000
Maturity Starting Date	02.07.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	48,50

Interest Rate - Yearly Compound (%)	60,7938
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSZORN72714
Coupon Number	12
Currency Unit	TRY
Coupon Payment Frequency	Monthly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	31.07.2026	30.07.2026	31.07.2026	3,8535	1.648.141,95		Yes
2	02.09.2026	01.09.2026	02.09.2026	4,385	1.875.464,5		Yes
3	02.10.2026	01.10.2026	02.10.2026	3,9864	1.704.983,28		Yes
4	04.11.2026	03.11.2026	04.11.2026	4,385			
5	04.12.2026	03.12.2026	04.12.2026	3,9864			
6	06.01.2027	05.01.2027	06.01.2027	4,385			
7	10.02.2027	09.02.2027	10.02.2027	4,6507			
8	16.03.2027	15.03.2027	16.03.2027	4,5179			
9	15.04.2027	14.04.2027	15.04.2027	3,9864			
10	21.05.2027	20.05.2027	21.05.2027	4,7836			
11	22.06.2027	21.06.2027	22.06.2027	4,2521			
12	21.07.2027	20.07.2027	21.07.2027	3,8535			
Principal/Maturity Date Payment Amount	21.07.2027	20.07.2027	21.07.2027				

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	BBB+ (tr) - Uzun Vadeli Ulusal Not	30.07.2026	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

The third coupon payment amounting to TL 1,704,983.28 on the TL 42,770,000 nominally valued corporate bond, which was sold to qualified investors on July 02, 2026 with a maturity of 384 days and trades with the ISIN Code of TRSZORN72714, was made as of today.This statement has been translated into English for informative purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.