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KAMUYU AYDINLATMA PLATFORMU

MNG FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSMNGFE2618 Isın Kodlu Borçlanma Aracı İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	03.06.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	600.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	02.10.2026
Maturity (Day)	365
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	01.10.2025
Ending Date of Sale	01.10.2025
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	02.10.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSMNGFE2618
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	31.12.2025	30.12.2025	31.12.2025	11,1258	45,1213	53,3928	11.125.800		Yes
2	02.04.2026	01.04.2026	02.04.2026	11,0826	43,969	51,7384	11.082.600		Yes
3	02.07.2026	01.07.2026	02.07.2026	11,4657	45,989	54,5548	11.465.700		Yes
4	02.10.2026	01.10.2026	02.10.2026	11,22	44,514	52,4844	11.220.000		Yes
Principal/Maturity Date Payment Amount	02.10.2026	01.10.2026	02.10.2026				100.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI DERECELENDİRME A.Ş.	TR A-	24.12.2025	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

Şirketimizin TRSMNGFE2618 Isın kodlu 4 kuponlu değişken getirili 100.000.000.-TL nominal değerli Borçlanma Aracının itfası ve kupon ödemesi tamamlanmıştır. Kamuoyu ve yatırımcılarımıza saygıyla duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.