



KAMUYU AYDINLATMA PLATFORMU

DENİZ FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFDZFKE2614 ISIN KODLU 02/10/2026 200.000.000 TL BONO İTFA ÖDEMESİ
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	07.10.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	11.600.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.11.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	02.10.2026
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.11.2025
Title Of Intermediary Brokerage House	DENİZ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	02.04.2026
Ending Date of Sale	03.04.2026
Nominal Value of Capital Market Instrument Sold	200.000.000

Maturity Starting Date	03.04.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	0,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDZFKE2614
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	02.10.2026		02.10.2026	21,9899	44,1006	48,98	43.979.800		Yes
Principal/Maturity Date Payment Amount	02.10.2026	01.10.2026	02.10.2026				200.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
KOBİRATE ULUSLAR ARASI KREDİ DERCELENDİRME VE KURUMSAL YÖNETİM HİZMETLERİ A.Ş.	Uzun Vadeli Kredi Notu AAA	31.05.2025	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Deniz Faktoring A.Ş. tarafından, 03.04.2026 tarihinde ihraç edilen 200.000.000 - TL nominal değerli 182 gün vadeli, 02.10.2026 itfa tarihli TTRFDZFKE2614 ISIN kodlu bononun itfası 02.10.2026 tarihinde gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.