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KAMUYU AYDINLATMA PLATFORMU

DENİZBANK A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	EMTN Programı kapsamında Yurtdışı Borçlanma Aracı Kupon Ödemesi ve İtfası - XS3188672912
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	15.01.2025

Related Issue Limit Info

Currency Unit	USD
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	27.03.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	02.10.2026
Maturity (Day)	372
Sale Type	Oversea
The country where the issue takes place	İngiltere
Central Securities Depository	Clearstream
Ending Date of Sale	25.09.2025
Nominal Value of Capital Market Instrument Sold	10.000.000
Maturity Starting Date	25.09.2025
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS3188672912
Coupon Number	1

Currency Unit	USD
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	02.10.2026	Yes
Principal/Maturity Date Payment Amount	02.10.2026	Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA (Tur)	21.03.2025	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

İlgi: 26 Eylül 2025 ve 28 Mart 2025 tarihli özel durum açıklamalarımız İlgide kayıtlı açıklamamızla Bankamızca EMTN (Euro Medium Term Notes) Programı tahtında veya EMTN Programından bağımsız olarak yurt dışında satılmak üzere borçlanma aracı ihracına ilişkin SPK onayı alındığı duyurulmuştu. Bu kapsamda 10.000.000 USD tutarındaki XS3188672912 ISIN kodlu tahvilin kupon ödemesi ve itfası 2 Ekim 2026 tarihinde gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.