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KAMUYU AYDINLATMA PLATFORMU

ATA YATIRIM MENKUL KIYMETLER A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFATAME2618 ISIN kodlu İtfa İşlemlerinin Tamamlanması Hk
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	16.03.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	450.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	17.06.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	01.10.2026
Maturity (Day)	90
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	19.06.2026
Title Of Intermediary Brokerage House	ATA YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	02.07.2026
Ending Date of Sale	02.07.2026
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	03.07.2026
Issue Price	0,90616
Interest Rate Type	Fixed Rate

Interest Rate - Yearly Simple (%)	42
Interest Rate - Yearly Compound (%)	49,13
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFATAME2618
Coupon Number	0
Principal/Maturity Date Payment Amount	100.000.000
Redemption Date	01.10.2026
Record Date	30.09.2026
Was The Payment Made?	Yes
Payment Date	01.10.2026
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA KURUMSAL YÖNETİM VE KREDİ DERECELENDİRME HİZMETLERİ	UZUN VADELİ TR A GÖRÜNÜM STABİL, KISA VADELİ TR A1 GÖRÜNÜM STABİL	25.05.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.