Date and time of publication on KAP: 02.10.2026 13:50:32
https://www.kap.org.tr/en/Bildirim/1671314

KAMUYU AYDINLATMA PLATFORMU

DÜNYA VARLIK YÖNETİM A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSDVYSE2612 ISIN kodlu tahvilin 4. kupon ödemesi ve itfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	12.08.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	4.900.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	19.09.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	02.10.2026
Maturity (Day)	385
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	145.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	11.09.2025
Ending Date of Sale	11.09.2025
Nominal Value of Capital Market Instrument Sold	145.000.000
Maturity Starting Date	12.09.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSDVYSE2612
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	12.12.2025	11.12.2025	12.12.2025	11,2681	45,1962	53,459	16.338.745		Yes
2	13.03.2026	12.03.2026	13.03.2026	10,7015	42,9236	50,3486	15.517.175		Yes
3	12.06.2026	11.06.2026	12.06.2026	11,3407	45,4874	53,861	16.444.015		Yes
4	02.10.2026	01.10.2026	02.10.2026	13,725	44,7288	52,0654	19.901.250		Yes
Principal/Maturity Date Payment Amount	02.10.2026	01.10.2026	02.10.2026				145.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI DERECELENDİRME HİZMETLERİ A.Ş.	TR AA+	18.04.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimiz tarafından 12.09.2025 tarihinde 145.000.000 TL tutarında ihracı yapılmış olan TRSDVYSE2612 ISIN kodlu tahvilin 02.10.2026 tarihli 4.kupon ödemesi ve itfası gerçekleştirilmiş olup, ödeme tutarları ilgili üyelerin Takasbank A.Ş. nezdindeki serbest hesaplarına aktarılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.