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KAMUYU AYDINLATMA PLATFORMU

ÇAĞDAŞ FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFCGDFA2629 ISIN Kodlu İhracın 1. Faiz Oranının Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	07.05.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	4.224.500.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	04.06.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	07.01.2027
Maturity (Day)	185
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	05.06.2026
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	03.07.2026
Ending Date of Sale	03.07.2026
Nominal Value of Capital Market Instrument Sold	245.000.000
Maturity Starting Date	06.07.2026
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,25
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFCGDF12718
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	05.10.2026	02.10.2026	05.10.2026	11,1223	44,6114	52,654			
2	07.01.2027	06.01.2027	07.01.2027						
Principal/Maturity Date Payment Amount	07.01.2027	06.01.2027	07.01.2027				245.000.000		

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade ?
KOBİRATE ULUSLARARASI KREDİ DERECELENDİRME VE KURUMSAL YÖNETİM HİZMETLERİ A.Ş	Uzun Vadeli Kredi Notu KR AA+ / Kısa Vadeli Kredi Notu KR A-1	26.03.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimiz 03.07.2026 tarihinde Osmanlı Yatırım Menkul Değerler A.Ş. aracılığıyla Nitelikli yatırımcılara 245.000.000-TL nominal değerli,185 gün vadeli, TRFCGDF12718 ISIN kodlu finansman bonosunun 1.kupon faiz oranı 11,1223 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.