



KAMUYU AYDINLATMA PLATFORMU

METRO TİCARİ VE MALİ YATIRIMLAR HOLDİNG A.Ş. Non-current Financial Asset Acquisition

Summary

Regarding the Acquisition of the Remaining 5% Ownership Interest in METRO EUPHORIA HOTEL BATUMI JSC



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Noncurrent Financial Asset Acquisition

Related Companies ☐

Related Funds ☐

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	30/09/2026
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	METRO EUPHORIA HOTEL BATUMİ JSC
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Hotel Management, Tourism
Capital of Noncurrent Financial Asset	60.529.922 GEL
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	30.09.2026
Acquisition Conditions	Vadeli (Timed)
Detailed Conditions if it is a Timed Payment	48 equal installments
Nominal Value of Shares Acquired	3.026.496 GEL
Purchase Price Per Share	-
Total Purchasing Value	-
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	5
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	100
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	100
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	-
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	-
Effects on Company Operations	Positive
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)

Title/ Name-Surname of Counter Party	Metro Avrasya Investment Georgia JSC 4,1% ; Metro Atlas Georgia JSC 0,9%
Is Counter Party a Related Party According to CMB Regulations?	Evet (Yes)
Relation with Counter Party if any	Related Party
Agreement Signing Date if Exists	30/09/2026
Value Determination Method of Non-current Financial Asset	Valuation Report
Did Valuation Report be Prepared?	Düzenlendi (Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

It is publicly known that METRO EUPHORIA HOTEL BATUMI JSC (Euphoria Hotel), located on Gogoli Street in Batumi, with 415 rooms, a conference hall with a capacity of 1,500 people, and a total area of 60,226 m², is a 95% Subsidiary of our Company.

By the decision of the Board of Directors dated 30 September 2026, it was resolved to acquire the remaining 5% shares of METRO EUPHORIA HOTEL BATUMI JSC, held by Metro Avrasya Investment Georgia JSC at 4.1% and Metro Atlas Georgia JSC at 0.9%, respectively.

The Real Estate Valuation Report, which was taken as a reference for determining the purchase price of the 3,026,496 shares corresponding to 5% of the Company's capital, is attached. The acquisition of the Company was completed on 30 September 2026, and the value per share will be separately disclosed to the public following the completion of the company valuation.

The acquisition will be financed through dividend income to be obtained from the aforementioned Subsidiary.

Following this acquisition, which was carried out to enhance our Company's ability to make strategic and managerial decisions regarding the company, our Company's ownership interest in METRO EUPHORIA HOTEL BATUMI JSC has increased to 100%.

We hereby submit the foregoing information for the attention of the public.

Sincerely,

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.