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KAMUYU AYDINLATMA PLATFORMU

# ZORLU ENERJİ ELEKTRİK ÜRETİM A.Ş.
# Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

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|---|---|
| **Summary Info** | First Coupon Payment on the Corporate Bond with the ISIN Code of TRSZORN92712 |
| **Update Notification Flag** | Yes |
| **Correction Notification Flag** | No |
| **Postponed Notification Flag** | No |
| **Subject of Notification** | Coupon Payment |

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|---|---|
| **Board Decision Date** | 05.09.2025 |

## Related Issue Limit Info

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|---|---|
| **Currency Unit** | TRY |
| **Limit** | 7.000.000.000 |
| **Issue Limit Security Type** | Debt Securities |
| **Sale Type** | Sale To Qualified Investor |
| **Domestic / Oversea** | Domestic |
| **Capital Market Board Approval Date** | 02.10.2025 |

## Capital Market Instrument To Be Issued Info

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|---|---|
| **Type** | Bond |
| **Maturity Date** | 23.09.2027 |
| **Maturity (Day)** | 384 |
| **Sale Type** | Sale To Qualified Investor |
| **Intended Nominal Amount** | 84.780.000 |
| **Intended Maximum Nominal Amount** | 84.780.000 |
| **The country where the issue takes place** | Türkiye |
| **Title Of Intermediary Brokerage House** | AK YATIRIM MENKUL DEĞERLER A.Ş. |
| **Central Securities Depository** | Merkezi Kayıt Kuruluşu A.Ş. |
| **Nominal Value of Capital Market Instrument Sold** | 84.780.000 |
| **Maturity Starting Date** | 04.09.2026 |
| **Issue Price** | 1 |
| **Interest Rate Type** | Fixed Rate |
| **Interest Rate - Yearly Simple (%)** | 46,5000 |

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|---|---|
| **Interest Rate - Yearly Compound ( %)** | 57,7383 |
| **Traded in the Stock Exchange** | Yes |
| **Payment Type** | TL Payment |
| **ISIN Code** | TRSZORN92712 |
| **Coupon Number** | 12 |
| **Currency Unit** | TRY |
| **Coupon Payment Frequency** | Monthly |

**Redemption Plan of Capital Market Instrument Sold**

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---|---|---|---|---|---|---|---|
| 1 | 05.10.2026 | 02.10.2026 | 05.10.2026 | 3,9494 | 3.348.301,32 | | Yes |
| 2 | 05.11.2026 | 04.11.2026 | 05.11.2026 | 3,9494 | | | |
| 3 | 07.12.2026 | 04.12.2026 | 07.12.2026 | 4,0768 | | | |
| 4 | 07.01.2027 | 06.01.2027 | 07.01.2027 | 3,9494 | | | |
| 5 | 08.02.2027 | 05.02.2027 | 08.02.2027 | 4,0768 | | | |
| 6 | 15.03.2027 | 12.03.2027 | 15.03.2027 | 4,459 | | | |
| 7 | 15.04.2027 | 14.04.2027 | 15.04.2027 | 3,9494 | | | |
| 8 | 13.05.2027 | 12.05.2027 | 13.05.2027 | 3,5672 | | | |
| 9 | 14.06.2027 | 11.06.2027 | 14.06.2027 | 4,0768 | | | |
| 10 | 16.07.2027 | 14.07.2027 | 16.07.2027 | 4,0768 | | | |
| 11 | 16.08.2027 | 13.08.2027 | 16.08.2027 | 3,9494 | | | |
| 12 | 23.09.2027 | 22.09.2027 | 23.09.2027 | 4,8411 | | | |
| Principal/Maturity Date Payment Amount | 23.09.2027 | 22.09.2027 | 23.09.2027 | | | | |

## Rating

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| **Does the issuer have a rating note?** | Yes |

**Issuer Rating Note**

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|---|---|---|---|
| JCR AVRASYA DERECELENDİRME A.Ş. | BBB+ (tr) - Uzun Vadeli Ulusal Not | 30.07.2026 | Yes |

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| **Does the capital market instrument have a rating note?** | No |

## Additional Explanations

The first coupon payment amounting to TL 3,348,301.32 on the TL 84,780,000 nominally valued corporate bond, which was sold to qualified investors on September 04, 2026 with a maturity of 384 days and trades with the ISIN Code of TRSZORN92712, was made as of today.This statement has been translated into English for informative purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.