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KAMUYU AYDINLATMA PLATFORMU

MNG FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFMNGF12724 Isın Kodlu Borçlanma Aracının Kupon Oranı Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	03.06.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	600.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	05.01.2027
Maturity (Day)	188
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ALTERNATİF MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	30.06.2026
Ending Date of Sale	30.06.2026
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	01.07.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFMNGF12724
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	06.10.2026	05.10.2026	06.10.2026	11,9742	45,0574	53,047			
2	05.01.2027	04.01.2027	05.01.2027						
Principal/Maturity Date Payment Amount	05.01.2027	04.01.2027	05.01.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI DERECELENDİRME A.Ş.	TR A2	24.12.2025	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

TRFMNGF12724 Isın kodlu 2 kuponlu değişken getirili borçlanma aracının 1.kupon oranı açıklaması kamuoyuna saygıyla duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.