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KAMUYU AYDINLATMA PLATFORMU

MARBAŞ MENKUL DEĞERLER A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Finansman Bonosu Kupon Faiz Oranı Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	07.05.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	1.800.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	01.07.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	30.12.2026
Maturity (Day)	175
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	600.000.000
Intended Maximum Nominal Amount	600.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	01.07.2026
Title Of Intermediary Brokerage House	MARBAŞ MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	08.07.2026
Ending Date of Sale	08.07.2026
Nominal Value of Capital Market Instrument Sold	600.000.000

Maturity Starting Date	08.07.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFMARBA2613
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	06.10.2026	05.10.2026	06.10.2026	10,919	44,2827	52,2385	65.514.000		
2	30.12.2026	29.12.2026	30.12.2026						
Principal/Maturity Date Payment Amount	30.12.2026	29.12.2026	30.12.2026						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA KURUMSAL YÖNETİM VE KREDİ DERECELENDİRME HİZMETLERİ A.Ş.	TR A+ (Pozitif)	06.01.2026	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

Marbaş Menkul Değerler AŞ'nin Sermaye Piyasası Kurulu'nun 01.07.2027 tarih ve 41/1223 sayılı toplantısında onaylanan yurt içinde nitelikli yatırımcılara ihraç edilmek üzere ve toplam 1.800.000.000 TL ihraç tavanı içerisinde olan 600.000.000- TL tutarlı, 175 gün vadeli finansman bonosu ihracına ilişkin 1.kupon oranı %10,9190 olarak hesaplanmıştır. Kamuoyuna saygıyla duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.