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KAMUYU AYDINLATMA PLATFORMU

AK FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFAKFTE2615 ISIN Kodlu Finansman Bonosunun 4. Kupon Hesaplaması Hk
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	19.08.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	584.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	11.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	07.10.2026
Maturity (Day)	362
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	11.09.2025
Title Of Intermediary Brokerage House	TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	09.10.2025
Ending Date of Sale	09.10.2025
Nominal Value of Capital Market Instrument Sold	100.000.000

Maturity Starting Date	10.10.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFAKFTE2615
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	08.01.2026	07.01.2026	08.01.2026	11,0665	44,8808	53,0611	11.066.500		Yes
2	08.04.2026	07.04.2026	08.04.2026	10,872	44,092	51,9769	10.872.000		Yes
3	08.07.2026	07.07.2026	08.07.2026	11,4657	45,9886	54,5548	11.465.700		Yes
4	07.10.2026	06.10.2026	07.10.2026	11,0409	44,2848	52,2058			
Principal/Maturity Date Payment Amount	07.10.2026	06.10.2026	07.10.2026						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI DERECELENDİRME HİZMETLERİ A.Ş	TR BBB+ DURAĞAN	14.03.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

TRFAKFTE2615 ISIN Kodlu Finansman Bonosunun 4. Kupon Oranı Hesaplaması yapılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.