Date and time of publication on KAP: 06.10.2026 17:38:38
https://www.kap.org.tr/en/Bildirim/1673576

KAMUYU AYDINLATMA PLATFORMU

YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Borçlanma Aracının İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	28.04.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	12.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	01.07.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	06.10.2026
Maturity (Day)	92
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	9.911.000.000
Maturity Starting Date	06.07.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	39
Interest Rate - Yearly Compound (%)	45,06
Traded in the Stock Exchange	Yes

Payment Type	TL Payment
ISIN Code	TRFYKYME2611
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	06.10.2026	05.10.2026	06.10.2026	9,8301	974.261.211		Yes
Principal/Maturity Date Payment Amount	06.10.2026	05.10.2026	06.10.2026		9.911.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	Uzun Vadeli Ulusal Kredi Notunu "AA-"	16.03.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Kurumumuzca ihraç edilen 92 gün vadeli TRFYKYME2611 ISIN kodlu borçlanma aracının 6 Ekim 2026 tarihinde vadesi gelmiş olup, itfa işlemi gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.