



KAMUYU AYDINLATMA PLATFORMU

ADİL VARLIK YÖNETİM A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFADLVE2612 ISIN Kodlu Finansman Bonosunun 1.kupon ödemesi ve itfasının yapılamaması hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Non-Payment of Principal

Board Decision Date	30.03.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	02.04.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	06.10.2026
Maturity (Day)	180
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	500.000.000
Intended Maximum Nominal Amount	500.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	02.04.2026
Title Of Intermediary Brokerage House	TERA YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	08.04.2026
Ending Date of Sale	09.04.2026
Nominal Value of Capital Market Instrument Sold	500.000.000

Maturity Starting Date	09.04.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	47
Interest Rate - Yearly Compound (%)	52,6095
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFADLVE2612
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon
Reason Of Nonpayment	06.10.2026 vadeli, TRFADLVE2612 ISIN kodlu borçlanma aracının kupon ve anapara ödemeleri, olağanüstü nedenler nedeniyle vadesinde gerçekleştirilememiştir. Alacaklı yatırımcılarla en kısa sürede iletişime geçilerek söz konusu ödemelerin gerçekleştirilmesi için gerekli çalışmalar yürütülmektedir.

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	06.10.2026	05.10.2026	06.10.2026	23,1781	115.890.500		No
Principal/Maturity Date Payment Amount	06.10.2026	05.10.2026	06.10.2026		500.000.000		No

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş.	TR A-	09.04.2026	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

06.10.2026 vadeli, TRFADLVE2612 ISIN kodlu borçlanma aracının 1.kupon ve anapara ödemeleri, olağanüstü nedenler nedeniyle vadesinde gerçekleştirilememiştir. Alacaklı yatırımcılarla en kısa sürede iletişime geçilerek söz konusu ödemelerin gerçekleştirilmesi için gerekli çalışmalar yürütülmektedir.Tasarruf sahiplerinin ve kamuoyunun bilgisine saygı ile duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.